



## Om Power Transmission Ltd IPO

Issue Date: 09 April 26 – 13 April 26 Price Range: Rs 166 to Rs 175 Market Lot: 85 Face Value: 10	Sector: Power Location: Ahmedabad Issue Size: 150 Cr
--	--

Incorporated in June 2011, Om Power Transmission Limited is a power transmission infrastructure engineering, procurement, and construction (EPC) company with over 14 years of experience. The company's expertise lies in the execution of high-voltage (“HV”) and extra-high voltage (“EHV”) transmission lines, substations and underground cabling projects delivered on a turnkey basis, encompassing design, engineering, supply, erection, installation, testing, commissioning, and comprehensive operation and maintenance (“O&M”) services.

The company is certified under ISO 9001:2015, ISO 45001:2018, and ISO 14001:2015. As of December 31, 2025, the unexecuted Order Book comprised 58 projects amounting to ₹ 74,460.27 lakhs, including 51 EPC projects and 7 O&M contracts. As of December 31, 2025, the company is operating and maintaining 124 substations. As of December 31, 2025, the company had 1,164 permanent employees.

### Business Verticals:

- Transmission Line EPC Projects
- Substation EPC Projects
- Underground Cable Projects
- Operation and Maintenance Services

### Competitive Strengths:

- Track record of execution capabilities and timely completion of projects
- Strong Order Book across business verticals
- Strong and consistent financial performance
- Experienced Promoters and Senior Management team, having domain knowledge

### Objects of the Issue

- Funding of capital expenditure requirements of the Company towards purchase of machinery and equipment
- Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by the Company
- Funding long-term working capital requirement of the Company
- General Corporate Purposes

**Om Power Transmission Ltd IPO Financials**

Period Ended	31-Dec-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	240.06	150.17	117.85	105.14
Total Income	276.5	281.65	184.39	121.71
Profit After Tax	23.37	22.08	7.41	6.23
EBITDA	34.24	35.66	14.47	11.93
NET Worth	119.84	72.65	50.64	43.36
Reserves and Surplus	93.17	72.05	50.04	42.76
Total Borrowing	38.47	18.9	26.23	25.57

**Our Rating: 18 (Good)**

## Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is aggressively priced. As the issue is below Rs. 250 cr., the shares will be listed in exchanges in T2T segment (Intraday trade not allowed) with limited circuit levels. So, investors with risk appetite and medium to long-term view can subscribe Om Power Transmission Limited IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: [helpdesk@capstocks.com](mailto:helpdesk@capstocks.com)

\*\*\*\*\*  
 Disclaimer: Capstocks & Securities (India) Pvt Ltd do not accept responsibility for consequences of financial decisions taken by readers on the basis of information provided herein. The aim is to provide a reasonably accurate picture of financial and related opportunities based on information available with us. Issued by the Equity Research & Analysis Department of Capstocks & Securities (India) Pvt Ltd, Capstocks Towers, Thakaraparambu Road, Trivandrum 695023, Kerala.  
 \*\*\*\*\*